



West Australian
Symphony Orchestra

The Gift of a Lifetime



Planned Giving



Your Legacy, our Future

Since 1928, West Australian Symphony Orchestra has been enriching the lives of West Australians through music. You can help continue this important purpose with a gift in your will, enabling future generations to experience the magic of the Orchestra.

A planned gift for WASO could be one of the most heartfelt and impactful decisions you make in your lifetime, helping to continue to provide the joy of great music for all West Australians to share. Legacy gifts are invested in the WASO Endowment Fund, with the vision to create enduring financial capacity for WASO to achieve our purpose. This Endowment, with your support, offers the Orchestra a strong foundation from which to grow and thrive.

"We benefit from the talent, foresight and generosity of those who have gone before us. WASO is the musical icon it is because of the collective skill, passion and vision of its past and current contributors. It is now my turn to contribute to WASO as others have contributed before me." Dr Glenda Campbell-Evans, Symphony Circle & Chairman's Circle

"While preparing my will I have chosen to leave something to an institution that has made such a profound impact on my life and on the lives of others. My personal enjoyment of listening to the Orchestra pales beside their contribution to the artistic and cultural life of Western Australia and, indeed, the wider world. Without WASO, the world would be a poorer place." Stewart Lloyd, Symphony Circle



Leaving a gift in your will is a personal decision that can be made for many different reasons. Some people want to quietly acknowledge the impact of the Orchestra on their lives; others want to know their gift will be recognised and shared with others. Many want to honour the lives of family and friends. What they all share is the desire to write the Orchestra into their life's story.



How to make WASO part of your will

There are many ways to make WASO part of your will, depending on your personal circumstances and wishes. We have included a selection of ways you can make a planned gift, also known as a bequest, in your will, including suggested wording. We encourage you to seek your own legal and financial advice and discuss your intentions with your family and friends.

Types of gifts to consider

Residuary The remainder of an estate after specific gifts have been disbursed.

Percentage A percentage of either the residue or the entire estate.

Pecuniary A specified dollar amount.

Specific Asset Includes real estate shares, bonds or other items of value.

All gifts should be made to the
West Australian Symphony Orchestra Pty Ltd
ABN 26 081 230 284.

Recommended wording

"I give to the West Australian Symphony Orchestra Pty Limited ABN 26 081 230 284 for the general purposes of the company [indicate amount as dollar or percentage, item or property] and declare that the receipt of the Company Secretary at the time shall be sufficient discharge of my executor's duty."

If you already have a will and do not wish to make major changes, you can make an amendment or codicil (an amendment to an existing will) to include WASO.



Symphony Circle

When leaving a gift in your will to WASO, we will invite you to join the Symphony Circle. Joining our community in this way enables you to enjoy special insights into the life of the Orchestra.

Your Legacy

When you include WASO in your will, we encourage you to notify us. Whilst not everyone seeks recognition, we welcome the opportunity to thank you for your generous gift.

Full name

Address

Suburb

State

Postcode

Email

Phone

- I have included WASO in my will.
- I intend to leave a gift to WASO in my will.
- I would like to speak to someone about including WASO in my will.

Please return this form once completed to:

WASO Philanthropy, PO Box 3041, East Perth WA 6892

If you would like to have a confidential conversation about leaving a bequest to WASO, please contact WASO Philanthropy on (08) 9326 0014 or philanthropy@waso.com.au



WASO Philanthropy

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waso.com.au/philanthropy


Wesfarmers Arts
Principal Partner